

(1) (a)

**Statement Showing Shareholding Pattern**

Name of the Company: **GAYATRI SUGARS LIMITED**  
Scrip Code, Name of the Scrip, Class of Security : **BSE -532183; GAYATRI SUGARS LIMITED , Equity** Week ended : **31/12/2012**

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	6275	100	0.014
<b>Total</b>	<b>6275</b>	<b>100</b>	<b>0.014</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of Warrants</b>
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>43703643</b>	



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Category Code	Category of Shareholder	Number of Share Holders	Total Number of Shares	Number of Shares held in Dematerialized Form	Total Shareholding as a percentage of total Number of Shares		Number of Shares	Shares Pledged or otherwise encumbered
					As a Percentage of (A+B) (VI)	As a Percentage of (A+B+C) (VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
<b>A</b>	<b>Promoter and Promoter Group</b>							
(1)	Indian	3	13812353	13812353	31.60	31.60	4675600	33.85
(a)	Individuals/Hindu Undivided Family	0	0	0	-	-	0	-
(b)	Central Government /State Government (s)	0	0	0	-	-	0	-
(c)	Bodies Corporate	3	11228535	11228535	25.69	25.69	8435493	75.13
(d)	Financial Institutions / Banks	0	0	0	-	-	0	-
(e)	Any other(PAC)	0	0	0	-	-	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>6</b>	<b>25040888</b>	<b>25040888</b>	<b>57.30</b>	<b>57.30</b>	<b>13111093</b>	<b>52.36</b>
(2)	Foreign	0	0	0	-	-	0	-
(a)	Individuals (Non Resident Individual)	0	0	0	-	-	0	-
(b)	Foreign Individuals)	0	0	0	-	-	0	-
(c)	Bodies Corporate	0	0	0	-	-	0	-
(d)	Institutions	0	0	0	-	-	0	-
(e)	Qualified Foreign Investor	0	0	0	-	-	0	-
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>-</b>	<b>-</b>	<b>0</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group A=(A)(1) + (A)(2)</b>	<b>6</b>	<b>25040888</b>	<b>25040888</b>	<b>57.30</b>	<b>57.30</b>	<b>13111093</b>	<b>52.36</b>
<b>B</b>	<b>Public Shareholding</b>							
(1)	Institutions	0	0	0	-	-	0	-
(a)	Mutual Funds/UTI	0	0	0	-	-	0	-
(b)	Financial Institutions/Banks	0	0	0	-	-	0	-
(c)	Central Government/State Government	0	0	0	-	-	0	-
(d)	Venture Capital Funds	0	0	0	-	-	0	-
(e)	Insurance Companies	2	1750698	1750698	4.01	4.01	0	-
(f)	Foreign Institutional Investors	0	0	0	-	-	0	-
(g)	Foreign Venture Capital Investors	0	0	0	-	-	0	-
(h)	Qualified Foreign Investor	0	0	0	-	-	0	-
(i)	Any Other	0	0	0	-	-	0	-
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>1750698</b>	<b>1750698</b>	<b>4.01</b>	<b>4.01</b>	<b>0</b>	<b>-</b>



(2)	Non-institutions																		
(a)	Bodies Corporate	231	8424980	8424980	19.28	19.28	0												
(b)	Individuals																		
	i) Individual Shareholders holding nominal share capital upto Rs. 1	17011	6760782	6723733	15.47	15.47	0												
	ii) Individual Shareholders holding nominal share capital in excess of Rs. 1 Lakh	64	1549878	1526209	3.55	3.55	0												
	Qualified Foreign Investor- Corporate	0	0	0	-	-	0												
(c)	CLEARING MEMBER	45	126712	126712	0.29	0.29	0												
(d)	TRUST	0	0	0	-	-	0												
(e)	Non Resident Individuals	45	49705	49705	0.11	0.11	0												
(f)	Foreign Bodies Corp	0	0	0	-	-	0												
(g)	Foreign Nation	0	0	0	-	-	0												
(h)	Foreign Nation	0	0	0	-	-	0												
	Sub-Total (B)(2)	17396	16912057	16851339	38.70	38.70	0												
	Total Public Shareholding																		
	B=(B)(1)+(B)(2)	17398	18662755	18602037	42.70	42.70	0												
	Total (A)+(B)	17404	43703643	43642925	100.00	100.00	13111093												30.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued																		
(1)	Promoter and Prmoter Group	0	0	0	0	0	0												0
(2)	Public	0	0	0	0	0	0												0
	GRAND TOTAL (A) + (B) + (C)	17404	43703643	43642925	100.00	100.00	13111093												30

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(1)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sl. No.	Name of the shareholder	Total shares held			Shares pledged or otherwise			Details of Warrants			Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital No. of shares
		Number	As a % of grand total (A) + (B) + (C)	Number	% of Total Shares Held	As a % of grand total (A)+(B)+(C)	No of warrant held (VIII)	As a % total number of warrants of the same class	No of convertible securities held	As a % total number of convertible securities of the same class			
1	GAYATRI PROJECTS LIMITED	1163607	2.66	1158251	99.54	2.65	0	0.00	0	0.00	2.66		
2	GAYATRI FIN-HOLDINGS PVT LTD	7169450	16.40	5724954	79.85	13.10	0	0.00	0	0.00	16.40		
3	T.S.R.HOLDINGS PVT LTD	2895478	6.63	1552288	53.61	3.55	0	0.00	0	0.00	6.63		
4	SUBBARAMI REDDY TIKKAVARAPU	3255814	7.45	0	0.00	0.00	0	0.00	0	0.00	7.45		
5	SANDEEP KUMAR REDDY TIKKAVARAPU	6763031	15.47	3190953	47.18	7.30	0	0.00	0	0.00	15.47		
6	INDIRA TIKKAVARAPU	3793508	8.68	1484647	39.14	3.40	0	0.00	0	0.00	8.68		
	<b>TOTAL</b>	<b>25040888</b>	<b>57.30</b>	<b>13111093</b>	<b>52.36</b>	<b>30.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>57.30</b>		



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**D) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sl. No.	Name of the shareholder	No. of shares	Shares as % of Total No. of Shares	Details of Warrants		Details of Convertible		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital No. of shares
				No of warrants held	As a % total number of warrants of the same class	No of convertible securities held	% total number of convertible securities of the same class	
1	IFCI LTD	1749904	4	0	0	0	0	4
2	MOHAN PROJECT CONTRACTORS P LTD	7708789	17.64	0	0	0	0	17.64
	<b>TOTAL</b>	<b>9458693</b>	<b>21.64</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>21.64</b>

**(1)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares**

Sl. No.	Name of the shareholder	No. of shares	Shares as % of Total No. of Shares	Details of Warrants		Details of Convertible		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital No. of shares
				No of warrants held	As a % total number of warrants of the same class	No of convertible securities held	% total number of convertible securities of the same class	
1	MOHAN PROJECT CONTRACTORS P LTD	7708789	17.64	0	0	0	0	17.64
	<b>TOTAL</b>	<b>7708789</b>	<b>17.64</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>17.64</b>

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(I)(d) Statement showing details of locked-in shares

Sl. No	Name of the shareholder	Number of shares	Shares as % of Total No. of Shares	Category
1	INDIRA TIKKAVARAPU	677820	1.55	Promoter
2	SANDEEP KUMAR REDDY TIKKAVARAPU	403308	0.92	Promoter
3	SUBBARAMI REDDY TIKKAVARAPU	21919	0.05	Promoter
4	T.S.R.HOLDINGS PVT LTD	761024	1.74	Promoter
5	GAYATRI FIN-HOLDINGS PVT LTD	1343190	3.07	Promoter
	<b>TOTAL</b>	<b>3207261</b>	<b>7.34</b>	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sl. No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares
		0	0	0.00
	<b>TOTAL</b>	<b>0</b>	<b>0</b>	<b>0.00</b>

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sl. No	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares
			0	0.00
	<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

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