

Introductory sub-table (I)(a)

Name of the Company: GAYATRI SUGARS LIMITED			
Scrip Code, Name of the scrip, class of security: 532183, GAYATRI, Equity			
Quarter ended: 31.03.2012			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	6275	100	0.014
Total - D	6275	100	0.014
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	43703643	0	100

For GAYATRI SUGARS LIMITED


C. GURAPPA
 Chief Finance Officer

Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²	(III)						
1	Indian							
(a)	Individuals/ Hindu Undivided Family							
(b)	Central Government/ State Government(s)	3	13812353	13812353	31.60	31.60	4675600	33.85
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	3	11228535	11228535	25.69	25.69	8435493	75.13
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)		0	0	0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	6	25040888	25040888	57.30	57.30	13111093	52.36
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)							
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
d-i		0	0	0	0.00	0.00	0	0.00
d-ii		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter	6	25040888	25040888	57.30	57.30	13111093	52.36
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI							
(b)	Financial Institutions Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	2	1750698	1750698	4.01	4.01	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(h-i)		0	0	0	0.00	0.00	0	0.00
(h-ii)		0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	2	1750698	1750698	4.01	4.01	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate							
(b)	Individuals	236	8427984	8427984	19.28	19.28	0	0.00
1	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh				0.00	0.00	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	17565	6987126	6950092	15.99	15.99	0	0.00
(c)	Any Other (specify)	57	1318749	1295080	3.02	3.02	0	0.00
(c-i)	Clearing Member				0.00	0.00	0	0.00
(c-ii)	Non Resident Individuals	40	125228	125228	0.29	0.29	0	0.00
	Sub-Total (B)(2)	49	52970	52970	0.12	0.12	0	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	17947	16912057	16851354	38.70	38.70	0	0.00
(B)	Total Public Shareholding (B) = (B)(1)+(B)(2)	17949	18662755	18602052	42.70	42.70	0	0.00
	TOTAL (A)+(B)	17955	43703643	43642940	100.00	100.00	13111093	30.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	Sub-Total (C)	0	0	0	0	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	17955	43703643	43642940	100	100.00	13111093	30.00

For GAYATRI SUGARS LIMITED

Gurappa
G. GURAPPA
Chief Finance Officer

(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage (V)=(VI)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	
	(II)	(III)	(IV)	(V)	(VI)	(VII)	(IX)	(X)	(XI)	(XII)
1	GAYATRI FIN-HOLDINGS PVT LTD	7169450	16.40	5724954	79.85	13.10	0	0	0	16.4
2	SANDEEP KUMAR REDDY TIKKAVARAPU	6763031	15.47	3190953	47.18	7.30	0	0	0	15.47
3	INDIRA TIKKAVARAPU	3793508	8.68	1484647	39.14	3.40	0	0	0	8.68
4	SUBBARAMI REDDY TIKKAVARAPU	3255814	7.45	0	0.00	0.00	0	0	0	7.45
5	T.S.R.HOLDINGS PVT LTD	2895478	6.63	1552288	53.61	3.55	0	0	0	6.63
6	GAYATRI PROJECTS LIMITED	1163607	2.66	1158251	99.54	2.65	0	0	0	2.66
	TOTAL	25040888	57.30	13111093	52.36	30.00	0	0	0	57.3

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For GAYATRI SUGARS LIMITED


C. GURAPPA

Chief Finance Officer

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	IFCL LIMITED	1749904	4.00	0	0	0	0	4.00
2	MOHAN PROJECT CONTRACTORS P LTD	7708789	17.64	0	0	0	0	17.64
TOTAL		9458693	21.64	0	0	0	0	21.64

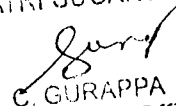
For GAYATRI SUGARS LIMITED


C. GURAPPA
 Chief Finance Officer

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	MOHAN PROJECT CONTRACTORS P LTD	7708789	17.64	0	0	0	0	17.64
TOTAL		7708789	17.64	0	0	0	0	17.64

For GAYATRI SUGARS LIMITED


C. GURAPPA
Chief Finance Officer

(I)(d) Statement showing details of locked-in shares			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	INDIRA TIKKAVARAPU	677820	1.55
2	SANDEEP KUMAR REDDY TIKKAVARAPU	403308	0.92
3	SUBBARAMI REDDY TIKKAVARAPU	21919	0.05
4	T.S.R.HOLDINGS PVT LTD	761024	1.74
5	GAYATRI FIN-HOLDINGS PVT LTD	1343190	3.07
TOTAL		3207261	7.34

For GAYATRI SUGARS LIMITED


C. GURAPPA
Chief Finance Officer

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			0.00
TOTAL		0	0	0.00

For GAYATRI SUGAKS LIMITED


C. GURAPPA
Chief Finance Officer

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			0.00
TOTAL			0	0.00

For GAYATRI SUGARS LIMITED


C. GURAPPA
Chief Finance Officer