

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN -continuation

Category Code	Category of shareholder	Number of share holders	Total number of shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individual /Hindu Undivided Family	3	13812353	13812236	31.60	31.60	4403979	31.88
(b)	Central Government/State Government(s)	0	0	0	0	0	0	0.00
(c)	Bodies Corporate	3	11228535	11228535	25.69	25.69	3626706	32.30
(d)	Financial Institutions / Banks	0	0	0	0	0	0	0.00
(e)	Any Other (specify)	0	0	0	0	0	0	0.00
	Sub-Total (A)(1)	6	25040888	25040771	57.30	57.30	8030685	32.07
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0
(d)	Any Other (specify)	0	0	0	0	0	0	0
	Sub-Total (A) (2)	0	0	0	0	0	0	0
	Total (A)=(A)(1)+(A)(2)	6	25040888	25040771	57.30	57.30	8030685	32.07
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds /UTI	1	1750553	1750553	4.01	4.01	0	NA
(b)	Financial Institutions /Banks	0	0	0	0	0	0	NA
(c)	Central Government / State Government(s)	0	0	0	0	0	0	NA
(d)	Venture Capital Funds	0	0	0	0	0	0	NA
(e)	Insurance Companies	0	0	0	0	0	0	NA
(f)	Foreign Institutional Investors	0	0	0	0	0	0	NA
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	NA
(h)	Any Other (specify)	0	0	0	0	0	0	NA
	Sub-Total (B)(1)	1	1750553	1750553	4.01	4.01	0	0
(2)	Non-Institutions							
(a)	Bodies Corporate	255	8424558	8424558	19.28	19.28	3710782	44.05
(b)	Individuals							
	(i) Individual shareholders holding nominal share capital upto Rs.1 lakh	17894	7161970	7124963	16.39	16.39	0	NA
	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	56	1274807	1251138	2.92	2.92	0	NA
(c)	Any Other (specify)							
	Non-resident Indians	51	50867	50867	0.12	0.12	0	NA
	Sub-Total (B)(2)	18256	16912202	16851526	38.70	38.70	3710782	21.94
	Total (B)=(B)(1)+(B)(2)	18257	18662755	18602079	42.70	42.70	3710782	19.88
	Total (A)+(B)	18263	43703643	43642850	100.00	100.00	11741467	26.87
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0	0	0	0
(2)	Public	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C) :	18263	43703643	43642850	100.00	100.00	11741467	26.87

For GAYATRI SUGARS LIMITED

C. Gurappa
C. GURAPPA
Chief Finance Officer

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"						
sr. no	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	T SUBBARAMI REDDY	3255814	7.45	0	0.00	0.00
2	T V SANDEEP KUMAR REDDY	6763031	15.47	1904184	28.16	4.36
3	T INDIRA	3793508	8.68	2499795	65.90	5.72
4	T.S.R.HOLDINGS PVT LTD	2895478	6.63	1552289	53.61	3.55
5	GAYATRI FIN-HOLDINGS PVT LTD	7169450	16.40	1824955	25.45	4.18
6	GAYATRI PROJECTS LIMITED	1163607	2.66	249462	21.44	0.57
	TOTAL	25040888	57.30	8030685	32.07	18.38

For GAYATRI SUGARS LIMITED


C. GURAPPA
Chief Finance Officer

(D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares						
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e Grand Total (A)+(B)+© indicated in Statement at para (I)(a) above)	Share pledged or otherwise		
				Number	As a Percentage	As a % of grand total (A)+(B)+© of sub-clause (I)(a)
1	IFCI LTD	1750553	4.01	0	0	0
2	MOHAN PROJECT CONTR.PVT LTD	7708789	17.64	3710782	48.14	8.49
	TOTAL :	9459342	21.64	3710782	39.23	8.49

For GAYATRI SUGARS LIMITED


C. GURAPPA
Chief Finance Officer

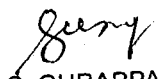
(l)(d) Statement showing details of locked-in-shares				
Sr.No.	Name of the shareholder	Number of locked in shares	Locked-in shares as a percentage of new shares issued	Locked-in shares as a percentage of total number of shares {i.e Grand Total (A)+(B)+© indicated in Statement at para (l)(a) above}
1	T SUBBARAMI REDDY	21919	0.17	0.05
2	T V SANDEEP KUMAR REDDY	403308	3.14	0.92
3	T INDIRA	677820	5.28	1.55
4	T.S.RHOLDINGS PVT LTD	761024	5.93	1.74
5	GAYATRI FIN-HOLDINGS PVT LTD	1343190	10.47	3.07
	TOTAL	3207261	25.00	7.34

For GAYATRI SUGARS LIMITED


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Chief Finance Officer

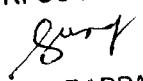
(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
1				
2				
	TOTAL :	0	0	0

For GAYATRI SUGARS LIMITED


C. GURAPPA
Chief Finance Officer

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/Promoter group' are in excess of 1% of the total number shares.				
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SD Rs,etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
1	NIL			
2		0	0	0
	TOTAL :	0	0	0

For GAYATRI SUGARS LIMITED


C. GURAPPA
Chief Finance Officer