

March 14, 2017

To
The Department of Corporate Affairs,
M/s. Bombay Stock Exchange Limited,
25th Floor, Phiroz Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001.

Dear Sir/Madam,

**Sub: Intimation as per Regulation 30 of SEBI (Listing obligations and disclosure requirements) Regulations, 2015 – Reg.
Scrip code : 532183**

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This is further to our intimation dated 20th May, 2016 with respect to issuance of 4% Secured, Unlisted, Non-Convertible Debentures.

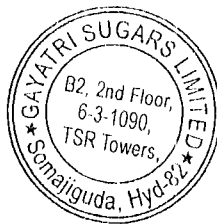
Please be informed that the Issue and Allotment Committee vide resolution passed today i.e. on 14th March, 2017 has allotted 69,50,500 4% Secured, Unlisted, Non-Convertible Debentures of Rs. 10/- each aggregating to Rs. 6,95,05,000 (Rupees six crores, ninety five lakhs and five thousand only) on Private Placement Basis. The date of maturity shall be at the end of 4th, 5th & 6th year respectively from the date of allotment.

This is for your information and records.

Thanking you,

Yours truly
For **Gayatri Sugars Limited**

Munmun Baid



(CS MUNMUN BAID)
Company Secretary & Compliance Officer

Regd. & Corp. Office :

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